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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)
) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,¹) Case No. 19-34054-sgj11
)
Reorganized Debtor.)
)

**AMENDED STIPULATION AND PROPOSED SCHEDULING ORDER CONCERNING
PROOF OF CLAIM NO. 146 FILED BY HCRE PARTNERS, LLC**

This amended stipulation (the “Stipulation”) is made and entered into by and between Highland Capital Management, L.P., the reorganized debtor in the above-referenced bankruptcy case (“Highland” or the “Debtor”), and NexPoint Real Estate Partners, LLC f/k/a HCRE Partners, LLC (“HCREP”, and together with Highland, the “Parties”), by and through their respective

¹ The Reorganized Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

undersigned counsel.

RECITALS

WHEREAS, on October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the Bankruptcy Court for the District of Delaware, Case No. 19-12239 (CSS) (the “Delaware Court”);

WHEREAS, on December 4, 2019, the Delaware Court entered an order transferring venue of the Debtor’s bankruptcy case (the “Bankruptcy Case”) to this Court [Docket No. 186];

WHEREAS, on March 2, 2020, the Court entered its *Order (I) Establishing Bar Dates for Filing Claims and (II) Approving the Form and Manner of Notice Thereof* [Docket No. 488] (the “Bar Date Order”),² which, among other things, established April 8, 2020 at 5:00 p.m. Central Time (the “General Bar Date”) as the deadline for all entities holding claims against the Debtor that arose before the Petition Date to file proofs of claim;

WHEREAS, on April 8, 2020, HCRE filed an unliquidated general unsecured proof of claim which was denoted by the Debtor’s claims agent as claim number 146 (“Claim No. 146”);

WHEREAS, on July 30, 2020, the Debtor filed its *First Omnibus Objection to Certain (A) Duplicate Claims; (B) Overstated Claims; (C) Late-Filed Claims; (D) Satisfied Claims; (E) No-Liability Claims; and (F) Insufficient-Documentation Claims* [Docket No. 906] (the “Claims Objection”);

WHEREAS, as part of the Claims Objection, the Debtor objected to Claim No. 146 on the ground that it contended it had no liability;

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Bar Date Order.

WHEREAS, on October 19, 2020, HCRe filed its response to the Claims Objection [Docket No. 1212] (the “Response”);

WHEREAS, on December 10, 2020, the parties entered into a *Stipulation and Proposed Scheduling Order Concerning Proof of Claim No. 146 Filed by HCRe Partners, LLC* [Docket No. 1536] (the “Original Stipulation”);

WHEREAS, on December 11, 2020, the Court entered an Order approving the Original Stipulation [Docket No. 1568];

WHEREAS, on April 14, 2021, the Debtor filed its *Motion to Disqualify Wick Phillips Gould & Martin LLP as Counsel to HCRe Partners, LCC and for Related Relief* [Docket No. 2196], as later supplemented [Docket No. 2893] (the “Disqualification Motion”);

WHEREAS, following discovery, briefing, and a hearing, on December 20, 2021, the Court entered an Order granting in part, and denying in part, the Disqualification Motion [Docket No. 3106] (the “Disqualification Order”);

WHEREAS, following the entry of the Disqualification Order, the law firm of Hoge & Gameros, L.L.P. filed a notice of appearance on behalf of HCRe Partners, LLC

WHEREAS, the Parties have conferred and desire to amend the Original Stipulation as specifically set forth below.

NOW, THEREFORE, it is hereby stipulated and agreed, and upon approval of this Stipulation by the Court, it shall be SO ORDERED:

1. The Parties agree to the following schedule (the “Proposed Joint Scheduling Order”):

<i>Proposed Amended Joint Scheduling Order</i>	
<u>Event</u>	<u>Deadline</u>
1. Service of Written Discovery Requests	May 27, 2022
2. Service of Written Responses to Discovery Requests	June 27, 2022
3. Substantial Completion of Document Production	July 1, 2022
4. Completion of Fact Discovery	August 1, 2022
5. Expert Disclosure under Rule 7026	August 5, 2022
6. Completion of Expert Discovery	August 19, 2022
7. Deadline for filing Dispositive Motions	September 2, 2022
8. Parties to exchange Witness and Exhibit Lists	October 25, 2022
9. Parties exchange objections to any witness or exhibit	October 28, 2022
10. Evidentiary Hearing	November 1 and 2, 2022

2. If approved by the Court, the Proposed Amended Joint Scheduling Order shall only be modified in a writing signed by the Parties or upon the entry of an order of the Court entered upon notice to the Parties.

3. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Stipulation.

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Dated: June 9, 2022

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**NEXPOINT REAL ESTATE PARTNERS, LLC f/k/a
HCRE PARTNERS, LLC**

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